

DISCLOSURE DOCUMENT COMPRISING OF THE APPLICABLE INFORMATION PERTAINING TO QUINTILLION MEDIA LIMITED IN THE FORMAT PRESCRIBED FOR ABRIDGED PROSPECTUS AS PROVIDED IN PART E OF SCHEDULE VI OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS), REGULATIONS, 2018, TO THE EXTENT APPLICABLE.

This Disclosure Document (“Document”) contains salient features of the Scheme of Arrangement between Quintillion Media Limited (formerly Quintillion Media Private Limited) (“Transferor Company” or “the Company” or “QML”) and Quint Digital Limited (formerly Quint Digital Media Limited) (“Transferee Company” or “QDL”) and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 read with Companies (Compromises, Arrangements and Amalgamations) Rules, 2016 (“Scheme”). This Abridged Prospectus has been prepared in terms of the requirements specified in SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017, as amended from time to time and Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, and Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/00094 dated June 21, 2023 (collectively referred as “SEBI Circulars”) issued by the Securities and Exchange Board of India (“SEBI”) relating to the Scheme.

This Document should be read together with the Scheme, approved by the Board of Directors of Quintillion Media Limited vide resolution dated August 14, 2023. The shareholders are advised to retain a copy of this Document for their future reference.

You may download the Scheme from the website of the Transferee Company (<https://quintdigitalmedia.com>) and Stock Exchange where the equity shares of the Transferee Company are listed, i.e., BSE Limited (“BSE”) (“Stock Exchange”), i.e., www.bseindia.com respectively.

**THIS DOCUMENT CONTAINS 12 PAGES. PLEASE ENSURE THAT YOU HAVE RECEIVED ALL THE PAGES.
FOR PRIVATE CIRCULATION TO THE SHAREHOLDERS OF QUINT DIGITAL LIMITED ONLY**

NO EQUITY SHARES ARE PROPOSED TO BE SOLD OR OFFERED PURSUANT TO THIS DOCUMENT.

(Terms not defined herein shall have their meaning ascribed to them under the Scheme)

Quintillion Media Limited

(Quintillion Media Limited was incorporated on August 23, 2014, under the provisions of the Companies Act, 2013 and is registered with the Registrar of Companies, National Capital Territory of Delhi. CIN: U74999DL2014PLC270795)

(Quintillion Media Limited was originally incorporated as Quintillion Media Private Limited. The name was changed to Quintillion Media Limited vide fresh certificate of incorporation dated March 22, 2022, consequent upon conversion to a public limited company.)

Registered Office & Corporate Office	Contact Person	Email and Telephone	Website
Registered Office: 403, Prabhat Kiran, 17 Rajendra Place, New Delhi, India, 110008 Corporate Office: Carnoustie Building, Plot No. 1, 9th Floor, Sector 16A, Film City, Noida-201301	Mr. Piyush Jain	Tel.: 011-45151174 E-mail: secretarial@thequint.com	NA



NAMES OF THE PRESENT PROMOTERS OF THE COMPANY
QUINT DIGITAL LIMITED

Details of Offer to Public

Type of Issue (Fresh/OFS/ Fresh & OFS)	Fresh Issue Size (by no. of shares or by amount in Rs)	OFS Size (by no. of shares or by amount in Rs)	Total Issue Size (by no. of shares or by amount in Rs)	Issue Under 6(1)/ 6(2)	Share Reservation		
					QIB	NII	RII
Not Applicable*							

**Not Applicable since there are no shares/ securities being issued pursuant either by way of public offer or pursuant to the Scheme*

Details of OFS by Promoter(s)/ Promoter Group/ Other Selling Shareholders (upto a maximum of 10 selling shareholders)

Name	Type	No of Shares offered/ Amount in Rs	WACA in Rs per Equity	Name	Type	No of Shares offered/ Amount in Rs	WACA in Rs per Equity
Not Applicable*							

**Not Applicable since there are no shares/ securities being issued pursuant either by way of public offer or pursuant to the Scheme*

Price Band, Minimum Bid Lot & Indicative Timelines	
Price Band*	Not Applicable*
Minimum Bid Lot Size	
Bid/Offer Open On	
Bid/Closes Open On	
Finalisation of Basis of Allotment	
Initiation of Refunds	
Credit of Equity Shares to Demat accounts of Allottees	
Commencement of trading of Equity Shares	

**Not Applicable since there are no shares/ securities being issued pursuant either by way of public offer or pursuant to the Scheme*

Details of WACA of all shares transacted over the trailing eighteen months from the date of RHP

Period	Weighted Average Cost of Acquisition (in Rs.)	Upper End of the Price Band is 'X' times the WACA	Range of acquisition price Lowest Price- Highest Price (in Rs.)
Trailing Eighteen Month from the date of RHP	Not Applicable*		

WACA: Weighted Average Cost of Acquisition shall be calculated on fully diluted basis for the trailing eighteen months from the date of RHP.

**Not Applicable since there are no shares/ securities being issued pursuant either by way of public offer or pursuant to the Scheme*

Risks in Relation to the First Offer
Not Applicable (since there is no invitation to the public for subscription of shares/ securities by way of this Abridged Prospectus or pursuant to the Scheme).



DETAILS OF THE SCHEME, LISTING AND PROCEDURE

Details of the Scheme

The Scheme provides for

- a) Amalgamation (by way of absorption) of Quintillion Media Limited (“Transferor Company” or “the Company” or “QML”) with and into Quint Digital Limited (“Transferee Company” or “QDL”); and
- b) Reduction of the capital of the Transferee Company in the manner set out in the Scheme

in accordance with the provisions of Section 230 to 232 read with Section 66 and other applicable provisions of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) or amendment(s) thereof) and the rules made thereunder.

Consideration of Scheme

The entire share capital of the Transferor Company is held by the Transferee Company. Hence, the Transferor Company is a wholly owned subsidiary of the Transferee Company.

Accordingly, pursuant to this Scheme and on amalgamation of the Transferor Company with the Transferee Company, no shares of the Transferee Company shall be issued and allotted in respect of the shares held by the Transferor Company in the Transferor Company. Upon the Scheme becoming effective, the entire share capital including convertible securities of the Transferor Company shall be cancelled and extinguished without any further act, deed or instruments as an integral part of the Scheme.

Other allied matters covered by the Scheme

Immediately after Part III (amalgamation of the Transferor Company with the Transferee Company) of the Scheme becoming effective including the accounting for the Amalgamation in accordance with Clause 14 of the Scheme, the credit balance appearing in the Capital Reserve Account of the Transferee Company, including the Capital Reserve Account of the Transferor Company accounted in accordance with Clause 14 of the Scheme and the amount of the Capital Reserve Account, if any, arising pursuant to the Amalgamation in the books of the Transferee Company, shall be set off against a) the debit balance appearing in the Profit and Loss Account of the Transferee Company as on the Appointed Date and b) the debit balance of the Profit and Loss Account of the Transferor Company as accounted by the Transferee Company in accordance with Clause 14 of the Scheme.

The authorized share capital of the Transferor Company shall be deemed to be added to and combined with the authorized share capital of the Transferee Company.

The Appointed Date of the Scheme means April 1, 2023 or such other date as may be fixed by the Tribunal (as defined in the Scheme) or any other Appropriate Authority and accepted by the Board of Directors.

Upon the Scheme becoming effective, the Transferor Company shall stand transferred and vested in the Transferee Company and the Transferor Company shall be automatically dissolved without being wound up.

Listing of Equity Shares of Transferee Company

Not Applicable as pursuant to the Scheme and on amalgamation of the Transferor Company with the Transferee Company, no shares of the Transferee Company shall be issued and allotted pursuant to the Amalgamation.

Credit rating

Not Applicable



<p>Procedure</p> <p>Not Applicable as there are no shares/ securities of the Transferee Company proposed to be issued either by way of public offer or pursuant to the Scheme. The requirements with respect to General Information Document are not applicable and this Document should be read accordingly.</p>
<p style="text-align: center;">ELIGIBILITY FOR THE ISSUE</p>
<p>There being no initial public offering. Accordingly, the eligibility criteria of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, does not become applicable here.</p>
<p style="text-align: center;">INDICATIVE TIMELINE</p>
<p>This Document should not be deemed to be an offer to the public. The time frame cannot be established with absolute certainty, as the Scheme is subject to approvals from regulatory authorities, including the Hon'ble National Company Law Tribunal, New Delhi Bench (“Jurisdictional NCLT”) and shall become effective from the Appointed Date, i.e., April 1, 2023, but shall be operative from the Effective Date as defined in the Scheme.</p>
<p style="text-align: center;">GENERAL RISKS</p>
<p>Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI Guarantee the accuracy or adequacy of the contents of the Abridged Prospectus. Specific attention of the investors is invited to the section titled “Risk Factors” at page 10 of this Abridged Prospectus</p>
<p style="text-align: center;">PROCEDURE</p>
<p>Not Applicable as there are no shares/ securities of the Transferee Company proposed to be issued either by way of public offer or pursuant to the Scheme. The requirements with respect to General Information Document are not applicable and this Document should be read accordingly.</p>
<p style="text-align: center;">PRICE INFORMATION OF BRLM'S</p>
<p>Not applicable since there is no invitation to the public for subscription of shares/ securities by way of this Abridged Prospectus or pursuant to the Scheme.</p>
<p style="text-align: center;">MERCHANT BANKER</p>
<p>Sundae Capital Advisors Private Limited 1177, 11th Floor, VEGAS, Plot No. 6, Sector-14 (North), Dwarka City Centre, New Delhi - 110 075 Investor Grievance E-mail: grievances.mb@sundaecapital.com Website: www.sundaecapital.com SEBI Regn. No.: INM000012494</p>



PROMOTERS OF QUINTILLION MEDIA LIMITED

Sr. No.	Name	Individual/Corporate	Experience & Educational Qualification
1.	Quint Digital Limited	Corporate	<p>QDL (formerly known as Quint Digital Media Limited) is a public limited company incorporated under the provisions of Companies Act, 1956 in the National Capital Region of Delhi on May 31, 1985.</p> <p>It has its Corporate Identification Number as L63122DL1985PLC373314. The Registered Office of the QDL is situated at 403, Prabhat Kiran, 17 Rajendra Place, New Delhi-110 008, India. The equity shares of QDL are listed on the BSE Limited.</p> <p>QDL along with its nominee shareholders holds 100% paid-up share capital of QML. In addition, QDL also holds 100% of the convertible securities of QML.</p> <p>The objective of QDL is to carry on the business of running websites through web, digital or mobile media and which may include various information including current affairs, lifestyle, entertainment, etc.</p> <p>Education Qualification: Not Applicable</p>

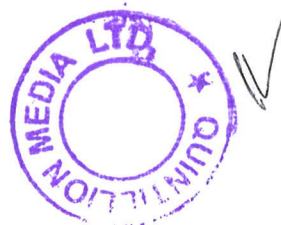
BUSINESS MODEL/ BUSINESS OVERVIEW AND STRATEGY

Company Overview:	<p>QML (formerly known as Quintillion Media Private Limited) is a public limited company incorporated under the provisions of Companies Act, 2013, in the National Capital Region of Delhi on August 23, 2014. QML converted its status from a private limited company to a public limited company vide fresh certificate of incorporation dated March 22, 2022.</p> <p>It has its Corporate Identification Number as U74999DL2014PLC270795. The registered office of the QML is situated at 403, Prabhat Kiran, 17 Rajendra Place, New Delhi-110 008, India.</p> <p>The objective of QML is to, directly and indirectly, carry on the business of running websites through web, digital or mobile media and which may include various information including current affairs, lifestyle, entertainment etc. Presently, QML is not engaged in any active business operations other than holding identified investments in other group entity in accordance with its business objectives.</p>
Product / Service Offering: Revenue segmentation by product/ service offering	<p>Product/Service Offering: As mentioned above, presently, QML is not engaged in any active business operations other than holding identified investments in other group entity in accordance with its business objectives.</p> <p>Revenue segmentation by product/service offering: Nil Other Income: INR 19.54 Crores</p>
Geographics Served:	Not applicable, since the Company does not have any active business operations as on the date of this Abridged Prospectus.

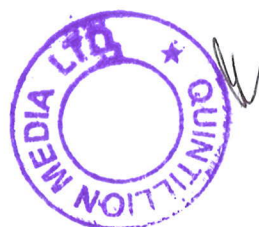


Revenue segmentation by geographies	Nil
Key Performance Indicator:	Not Applicable, since the Company does not have any active business operations as on the date of this Abridged Prospectus
Client Profile or Industries Served: Revenue segmentation in terms of top 5/10 clients or Industries	Not Applicable, since the Company does not have any active business operations as on the date of this Abridged Prospectus.
Intellectual Property, if any:	Not Applicable
Market Share:	Nil, since the Company does not have any active business operations as on the date of this Abridged Prospectus
Manufacturing plant, if any:	Not Applicable
Employee Strength:	As on date, there are 4 employees in the Company

BOARD OF DIRECTORS				
Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience including current / past position held in other firms & Educational Qualification	Other Directorships
1	Mr. Parshotam Agarwal Dass DIN: 00063017	Independent Director	<p>Mr. Parshotam Dass Agarwal has a wide professional experience of more than 43 years with corporates, which includes holding positions in the textiles industry for 22 years, particularly as President in the Birla Group, Chief Executive Officer in Surya Roshni Limited for 7 years, President in Shree Krishna Paper Mills Ltd. for 9 years and as Executive Director in OP Jindal Group.</p> <p>He holds a Bachelor's degree in Commerce from Ravishankar University, Raipur; a Bachelor's degree in Law (LLB) from the University of Delhi and a Master's degree in Business</p>	<ul style="list-style-type: none"> • H P Cotton Textile Mills Limited • QBML Media Limited • Quint Digital limited



BOARD OF DIRECTORS				
Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience including current / past position held in other firms & Educational Qualification	Other Directorships
			Administration from the Faculty of Management Studies, University of Delhi. He is also a Certified Director from the Institute of Directors.	
2	Mr. Piyush Jain DIN: 02466244	Director	Mr. Piyush Jain and has more than 27 years of work experience. He served as the COO of IBN7 — National Hindi News Channel, a part of Network18 Group. In his current role at The Quint, he is heading the business team and looks after the overall operation, general administration, cost and budgetary control, product oversight, and maintenance of relationships with external partners, to name a few. He holds a Master's degree in Marketing and IT.	<ul style="list-style-type: none"> • IBN18 Media & Software Limited
3.	Vandana Malik DIN: 00036382	Non-Executive Director	Ms. Vandana Malik has over 20 years of experience in media and related sectors. From 1992 to 1994, she worked as an Editorial Coordinator for Business India Television and Television Eighteen. She has been working as the Mumbai bureau chief of TV18 since 1994, overseeing the Entertainment division of TV18, and interacting with programming heads of channels like Zee TV, Star Plus, and Sony TV to ideate and produce entertainment shows for them. In May 2006, she joined Studio18	<ul style="list-style-type: none"> • VT Media Private Limited • B K Diversified Private Limited • RB Diversified Private Limited • Quint Digital Limited



BOARD OF DIRECTORS				
Sr. No.	Name	Designation (Independent / Whole time / Executive / Nominee)	Experience including current / past position held in other firms & Educational Qualification	Other Directorships
			<p>as a Creative Director for the feature film production unit. She was also on the Board of Directors of Network18 Media and Investments Limited.</p> <p>She holds a Bachelor's degree in History from the University of Delhi, India.</p>	

OBJECTS/RATIONALE OF THE SCHEME

1. Integration of the Transferor Company with the Transferee Company can provide the following benefits to the shareholders/ stakeholders as under:
 - a. Leading to a more efficient utilization of capital and creation of a consolidated base for future growth;
 - b. Reduction in the management overlaps due to operation of the multiple entities and more focused leadership;
 - c. Reduction in multiplicity of legal and regulatory compliances, reduction in overheads, including administrative, managerial and other costs amongst all;
 - d. Synergy benefits, such as, competitive edge, consolidation of businesses to combine growth opportunities to capitalize on future growth potential which would in-turn significantly help in efficient utilization of financial and operational resources; and
 - e. Pooling of proprietary information, personnel, financial, managerial and other resources, thereby contributing to the future growth of the Amalgamated Company.
2. Reduction of the capital of the Transferee Company in the manner set out in this Scheme can provide the following benefits to the shareholders and stakeholders as under:
 - a. The Scheme would not have any impact on the shareholding pattern and the capital structure of the Transferee Company;
 - b. The Scheme will enable the Transferee Company to adjust the balance of in the Capital Reserve in accordance with the manner set out in this Scheme; and
 - c. The Scheme does not involve any financial outlay / outgo and therefore, would not affect the ability or liquidity of the Transferee Company to meet its obligations or commitments in the normal course of business. Further, this Scheme would also not in any way adversely affect the ordinary operations of the



Transferee Company.

For further details, please refer to the Scheme.

Unless otherwise defined, capitalized terms used but not defined in this section shall have the same meaning assigned to such terms in the Scheme.

Details of means of finance: Not Applicable

Details and reasons for non-deployment or delay in deployment of proceeds or changes in utilisation of issue proceeds of past public issues/ rights issues, if any, of Quintillion Media Limited in the preceding 10 years: Not Applicable

Name of monitoring agency, if any: Not Applicable

Terms of issue of convertible security, if any: Not Applicable

CAPITAL STRUCTURE

PRE- SCHEME OF QUINTILLON MEDIA LIMITED

Authorised Share Capital Rs. 1,30,00,00,000 comprising of 13,00,00,000 equity shares of face value Rs. 10 each

Issued, Subscribed and Paid- up Capital Rs. 85,00,00,000 comprising of 8,50,00,000 equity shares of face value Rs. 10 each

POST SCHEME

Authorised Share Capital Upon the Scheme becoming effective, Quintillion Media Limited shall be automatically dissolved without being wound up. The authorized share capital of the Transferor Company shall be deemed to be added to and combined with the authorized share capital of the Transferee Company.

Issued, Subscribed and Paid- up Capital Upon the Scheme becoming effective, Quintillion Media Limited shall be automatically dissolved without being wound up.

Pre- Equity Shareholding pattern of Quintillion Media Limited

Sr. No.	Particulars	Pre-Scheme number of shares*	% holding – pre-Scheme
1	Promoter and promoter group	8,50,00,000	100.00
2	Public	-	-
Total		8,50,00,000	100.00

Post Shareholding pattern of Quintillion Media Limited *

Sr. No.	Particulars	Post-Scheme number of shares*	% holding – post-Scheme*
1	Promoter and promoter group	-	-
2	Public	-	-
Total		-	-

* Quintillion Media Limited will amalgamate into Quint Digital Limited and shall automatically stand dissolved without being wound up pursuant to the Scheme.

Number / amount of equity shares proposed to be sold by selling shareholders, if any: Not Applicable

DETAILS OF STATUTORY AUDITOR OF QUINTILLION MEDIA LIMITED

Name: ASDJ & Associates, Chartered Accountants
301, 3rd Floor, Park View Plaza, Plot No.9, LSC-3, Sector-6, Dwarka, New Delhi – 110075



Firm registration number: 033477N

AUDITED FINANCIALS OF QUINTILLION MEDIA LIMITED

(Rs. in Crores)

Particulars	FY 2023-24 ¹ (Audited)	FY 2022-23 ¹ (Audited)	FY 2021-22 ¹ (Audited)
Total income from operations (net) ²	-	-	-
Net Profit / (Loss) before tax and extraordinary items	18.28	(84.53)	2.25
Net Profit / (Loss) after tax and extraordinary items ³	30.02	16.32	1.60
Paid up Equity Share Capital	85.00	85.00	85.00
Reserves and Surplus/ Other Equity (excluding revaluation reserves)	47.80	17.66	1.34
Net worth ⁴	(161.89)	(191.97)	(208.30)
Basic earnings per share (in Rs.)	3.54	1.92	0.19
Diluted earnings per share (in Rs.)	3.54	1.92	0.19
Return on net worth (%) ⁵	(18.54)%	(8.50)%	(0.77)%
Net asset value per share (in Rs.) ⁶	(19.05)	(22.58)	(24.51)

Note 1: Summary for the period March 31, 2024, March 31, 2023 and March 31, 2022 has been extracted from audited financial statements prepared based on Ind-AS (notified under Companies (Indian Accounting Standards) Rules, 2015).

Note 2: Includes income from operations and does not include other income.

Note 3: Net Profit / (Loss) after tax is income before other comprehensive income.

Note 4: Net worth has been computed as per Section 2(57) of the Companies Act, 2013 and excluding fair value through Other comprehensive income.

Note 5: Return on net worth (%) has been arrived at by dividing Profit / (Loss) after tax by Net Worth.

Note 6: Net asset value per share has been derived by dividing Net Worth by the number of outstanding shares.

RISK FACTORS

1. The Scheme is subject to the conditions / approvals as envisaged under Clause 20 of the Scheme and any non-receipt to receive such approvals will result in non-implementation of the Scheme and may adversely affect the shareholders.
2. The success of the Company will depend on its ability to attract and retain its key managerial personnel and the loss of team members may adversely affect and disrupt the business operations of the Company.
3. Disruptions and other impairment of the information technologies and systems could adversely affect the business and results of operations of the Company
4. The Company is presently an unlisted company and its securities are presently not available for trading on any stock exchange.
5. Any penalty or action taken by any regulatory authorities in future for non-compliance with provisions of corporate and other law may impact the financial position of the Company to that extent.
6. The deferred consideration as agreed under the Share Purchase Agreement with AMG Media Networks Limited for the sale of shares of QBML Limited will be paid in accordance with the terms of the said agreement i.e., on or prior to the date of expiry of 12 (twelve) months from December 8, 2023.

SUMMARY OF OUTSTANDING LITIGATIONS, CLAIMS AND REGULATORY ACTION

- A. Total number of outstanding litigations against Quintillion Media Limited and amount involved: SOURCE?



Name of Entity	Criminal Proceedings	Tax Proceedings	Statutory or Regulatory Proceedings	Disciplinary actions by the SEBI or Stock Exchanges against our Promoters	Material Civil Litigations	Aggregate amount involved for the matters which are quantifiable (Rs in crores)
Company						
By the Company	Nil	Nil	Nil	Nil	Nil	Nil
Against the Company	Nil	2	Nil	Nil	1	10.01*
Directors						
By our Directors	Nil	Nil	Nil	Nil	Nil	Nil
Against the Directors	Nil	Nil	Nil	Nil	Nil	Nil
Promoters						
By Promoters	Nil	Nil	Nil	Nil	1	Not Quantifiable
Against Promoters	Nil	Nil	Nil	Nil	4	Not Quantifiable
Subsidiaries						
By Subsidiaries	Nil	Nil	Nil	Nil	1	0.67*
Against Subsidiaries	Nil	1	Nil	Nil	Nil	1.05*

*to the extent quantifiable

B. Brief details of top 5 material outstanding litigations against Quintillion Media Limited and amount involved:

Sr.No.	Particulars	Litigation filed by	Current status	Amount involved
1.	Sanatan Sansta has filed a civil defamation suit (Case No: SCS/18/2018/A) seeking compensation of ₹ 10,00,00,000, by objecting to an article published by Quintillion Media Limited on its portal. The civil suit has been filed against Ms. Pallavi Prasad, Editorial Representative, Quintillion Media Limited and 2 others at a local Civil Court at Ponda, Goa. The matter is fixed for framing of issues. The next date of hearing for the matter is July 23, 2024.	Sanatan Sansta	Pending	₹ 10,00,00,000

C. Regulatory action, if any – disciplinary action taken by SEBI or stock exchanges against the promoters in last 5 financial years including outstanding action, if any: NIL

D. Brief details of outstanding criminal proceedings against promoters: NIL

ANY OTHER IMPORTANT INFORMATION OR MATERIAL DEVELOPMENT AS PER QUINTILLION MEDIA LIMITED

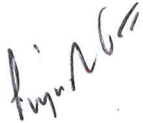


There are no Material Developments in the Company except as mentioned in this Abridged Prospectus.

DECLARATION BY QUINTILLION MEDIA LIMITED

We hereby declare that all relevant provisions of the Companies Act, 1956 the Companies Act, 2013 and the guidelines/regulations issued by the Government of India or the guidelines / regulations issued by Securities and Exchange Board of India, established under Section 3 of the Securities and Exchange Board of India Act, 1992 as the case may be, have been complied with and no statement made in this Abridged Prospectus is contrary to the provisions of the Companies Act, 1956 the Companies Act, 2013, the Securities and Exchange Board of India Act, 1992 or rules made or guidelines or regulations issued there under, as the case may be. We further certify that all statements in this Abridged Prospectus are true and correct to be best of knowledge and belief.

For and on behalf of **Quintillion Media Limited**



Piyush Jain
Director

DIN: 02466244

Date: July 18, 2024

Place: New Delhi

