

Format of holding of specified securities

- 1 Name of the Entity: **QUINTILLION MEDIA LIMITED**
- 2 Scrip Code: **NA**
- 3 Scrip Name: **NA**
- 4 Class of Security: **Equity Shares and Convertible Debentures**
- 5 Share Holding Pattern Filed under Reg. 31(1)(b) for Quarter Ended: **Pre-Scheme of Arrangement**
- 6 **Declaration:** The Entity is required to submit the following declaration to the extent of submission of information

		Particulars		Yes	No
1		Whether the Entity has issued any partly paid up shares?			No
2		Whether the Entity has issued any Convertible Securities or Warrants?		Yes	No
3		Whether the Entity has any shares against which depository receipts are issued?			No
4		Whether the Entity has any shares in locked-in?			No
5		Whether any shares held by promoters are pledge or otherwise encumbered?			No

QUINTILLION MEDIA LTD.


Authorised Sign/Director

Table 1 - Summary Statement holding of specified securities

Category	Category of shareholder	Nos. of shareh olders	Nos. of fully paid up equity shares held	Nos. of Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C)	Number of Voting Rights held in each class of securities			Nos. of Shares Underlying convertible securities (including Warrants)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (X)=(VII)+(X)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form	Number of equity shares held in physical form	
								Class equity	No. of Voting Rights Classify	Total			Total as a % of (A+B+C)	No. (a)	As a % of total Shares held (b)	No. (a)			As a % of total Shares held (b)
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)	(XIII)	(XIV)	(XV)	(XVI)	(XVII)	(XVIII)	(XIX)	
(A)	Promoter & Promoter Group	7*	85000000	0	0	85000000	100.00	85000000	0	85000000	27164000	100.00	0	0.00	0	0.00	0	85000000	0
(B)	Public	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(C)	Non Promoter-Non Public	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(C1)	Shares underlying OES	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0	0.00	0	0.00	0	0.00	0	0	0
	Total	0	85000000	0	0	85000000	100.00	85000000	0	85000000	27164000	100.00	0	0.00	0	0.00	0	85000000	0

*Including 5 nominee shareholders on behalf of Quint Digital Media Limited
**Including 2,11,54,000 Compulsorily Convertible Debentures ("CCDs") and 60,10,000 Optionally Convertible Zero Coupon Debentures ("OCZDs"). The CCDs and OCZDs are convertible on a 1:10 basis


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Table IV - Statement showing shareholding pattern of the Non Promoter Non Public shareholder

Category & Name of the Shareholders	PAN	No. of share holder	No. of fully paid up equity shares held	Partly paid up equity share held	No. of shares underlying Depository Receipts	Total no. shares held	Standard share % calculate as per SCRR, 1957 As a % of Paid-Up Capital	Number of Voting rights held in each class of securities			Total a % of Voting rights	No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding as a percentage of conversion of convertible securities (in a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialised form (Not Applicable)	
								Class X	Class Y	Total				No. AS	% of total share held	No. (Not applicable)	AS (Not applicable)		
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)	(xiii)	(xiv)	(xv)	(xvi)	(xvii)	(xviii)	(xix)	
Category (i) - Employee Benefit Trust (Under 1988 Finance Act) & Employee Benefit Regulation 2014		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0	0	0
Total Non Promoter Non Public Shareholding		0	0	0	0	0	0.00	0	0	0	0	0	0	0	0.00	0	0	0	0


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