Format of holding of specified securities

1 Name of the Entity: QUINTILLION MEDIA LIMITED

2 Scrip Code: NA

Scrip Name: NA

4 Class of Security: Equity Shares and Convertible Debentures

5 Share Holding Pattern Filed under Reg. 31(1)(b) for Quarter Ended: Pre-Scheme of Arrangement

6 Declaration: The Entity is required to submit the following declaration to the extent of submission of information

Particulars Yes 1 Whether the Entity has issued any partly paid up shares? Yes 2 Whether the Entity has issued any Convertible Securities or Warrants? Yes 3 Whether the Entity has any shares against which depository receipts are issued? Yes 4 Whether the Entity has any shares in locked-in? Yes 5 Whether any shares held by promoters are pledge or otherwise encumbered? Yes

QUINTILLION MEDIA LTD.

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2	c		,		0	7*	9	Nos. of shareh In olders
000000	00	0			0	85000000	GV)	Nos. of shareh No. of Fully paid No. of Partly olders up equity paid-up equity paid-up equity shares held shares held
2	0				0	0	(3)	
2		0	-		0	0	(N)	No. of shares underlying Depository Receipts
85000000	0	0		9	0	85000000	(NI)=(N)+(N)+	Total nos. Sishares held as
100.00	0.00				0.0	100.0	(NIIA)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A4B+C2)
2500000	00	0			0	85000000		Numbe Class:Equity
	•	0					,	of Yoting Rights heli No of Yoting Rights Classegry
agranan	0	0			0	85000000	(x)	Number of Voting Rights hold in each class of securities No of Voting Rights Total Wol
10000	0.00	0.00		-	0.00	100.00		Total as a % of (A+8+C)
27124000	0				0	27164000	(X)	No. of Shares Underlying Outstanding convertible securitles (Including Warrants)
1000	0.00			0,000	000	100.00	(X)+(11V) =(1X)	Shareholding, as a % assuming full convention of conventible securities (as a percentage of diluted share capital) As a % of (A+8+CZ)
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				0.00	000	0.00	5	noumbered notes pledged or noumbered s a a s % of total Shares held (b)
	0	0				0	(VIV)	Number of equity shares held in dematerialized form
		0				35000000	(xx)	Number of equity shares held in physical form

**Including 2,11,54,000 Compulsarily Convertible Debentures ("CCDs") and 60,10,000 Optionally Convertible Zero Coupon Debentures ("OCZCDs"). The CCDs and OCZCDs are convertible on a 1:10 basis

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Entity type i.e. primoter OR promoter group entity (essept promoter)

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QUINTILLION MEDIA LTD.

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QUINTILLION MEDIA LTD.

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Table IV - Statement showing shareholding pattern of the Non Promoter-Non Public shareholder Category & Name of the Shareholders PAN

Cuxodian/DR Holder Employees Benefit Trust (Un der SEBI (Share Based Employee Benefit Regulation 2014)

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Table V - Statement Showing Details of Significant beneficial Owners (SBOs)

								3	2		1	Sr.No.			
								Mr. Mohan tal Jain	Ms. Ritu Kapur	(9)	Mr. Raghav Bahl	Name			
								AAGPJ8244F	AHQPK4186N		AALPB0480G	foreign national	PAN/Passport No. in case of a	(3)	Details of the SBO
								Indian	Indian		Indian	Nationality			
										Limited	Quint Digital Media	Name		- 4	De
											AAACG1100E	foreign national	PAN/Passport No. in case of a	(11)	Details of the Registered Owner
												Nationality			
				Exercise of significant influence	Exercise of control	distribution	dividend or any other	Rights of distributable	Voting Rights		Shares	Whe			Details of Holding/ exerc company, V
											57.73%	Whether by Virtue of:		(111)	olding/ exercise of right of the SBO in t company, Whether direct or Indirect
								*	%		×	of:			Details of Holding/ exercise of right of the SBO in the reporting company, Whether direct or Indirect
								2/23/2022	2/23/2022	of and money	1/19/2022			(N)	Date of creation / acquisition of significant beneficial interest

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