



To,
The General Manager
Department of Corporate Services
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001


Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the proposed Scheme of Arrangement amongst Quintillion Media Limited (“QML” or “Transferor Company”) and Quint Digital Media Limited (“QDML” or “Transferee Company”) and their respective shareholders and creditors under Sections 230 to 232 read with Section 66 and other applicable provisions of Companies Act, 2013 and the rules made thereunder (“Scheme”)

In connection with the above application, we hereby confirm that as on date:

- No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock Exchange and period under consideration for valuation. – **Not Applicable.** Pursuant to the Scheme, there is a merger of wholly owned subsidiary with holding company and hence no valuation report has been obtained.
- The Company does not have any listed debt obligations and accordingly, the details in respect of past defaults with respect to listed debt obligations would not be applicable.

For **Quint Digital Media Limited**

QUINT DIGITAL MEDIA LTD.



Company Secretary

Tarun Belwal
Company Secretary and Compliance Officer
M. No. A39190

Place: Noida
Date: September 1, 2023

QUINT DIGITAL MEDIA LIMITED

Registered Office: 403 Prabhat Kiran, 17, Rajendra Place, Delhi- 110008 Tel: 011 45142374
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