

**General information about company**

|  |                            |
|--|----------------------------|
| Scrip code   | 539515                     |
| NSE Symbol   |                            |
| MSEI Symbol  |                            |
| ISIN   | INE641R01017               |
| Name of the company  | Gaurav Mercantiles Limited |
| Whether company is SME   | No                         |
| Class of Security  | Equity Shares              |
| Type of report   | Quarterly                  |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-09-2019                 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                            |
| Shareholding pattern filed under   | Regulation 31 (1) (b)      |

### Declaration

| Sr. No. | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter-Non Public |
|---------|--|--------|-----------------------------|--------------------|-------------------------|
| 1       | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                      |
| 2       | Whether the Listed Entity has issued any Convertible Securities ?                      | Yes    | Yes                         | Yes                | No                      |
| 3       | Whether the Listed Entity has issued any Warrants ?                                    | Yes    | Yes                         | Yes                | No                      |
| 4       | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                      |
| 5       | Whether the Listed Entity has any shares in locked-in?                                 | Yes    | Yes                         | No                 | No                      |
| 6       | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                          |                    |                         |
| 7       | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                      |
| 8       | Whether the listed entity has any significant beneficial owner?                        | No     |                             |                    |                         |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         |                         |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------|
|              |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |         | Total as a % of (A+B+C) |
|              |                                |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total   |                         |
| (A)          | Promoter & Promoter Group      | 3                          | 1328300                                      |  |   | 1328300  | 66.42   | 1328300   |            | 1328300 | 66.42                   |
| (B)          | Public                         | 1310                       | 671700                                       |  |   | 671700   | 33.59   | 671700  |            | 671700  | 33.59                   |
| (C)          | Non Promoter-Non Public        |                            |  |  |   |  |   |   |            |         |                         |
| (C1)         | Shares underlying DRs          |                            |  |  |   |  |   |   |            |         |                         |
| (C2)         | Shares held by Employee Trusts |                            |  |  |   |  |   |   |            |         |                         |
|              | Total                          | 1313                       | 2000000                                      |  |   | 2000000  | 100   | 2000000   |            | 2000000 | 100                     |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| (A)          | Promoter & Promoter Group      | 1400000   | 10000000   | 11400000   | 68.8  | 1328300                          | 100                             |   |                                 | 1328300   |
| (B)          | Public                         | 600000  | 4500000  | 5100000  | 31.2  |                                  |                                 |   |                                 | 518860  |
| (C)          | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |
|              | Total                          | 2000000   | 14500000   | 16500000   | 100   | 1328300                          | 66.42                           |   |                                 | 1847160   |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.   | Category & Name of the Shareholders (I)  | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |         |                                     |
|---|--|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
|   |  |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |         | Total as a % of Total Voting rights |
|   |  |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total   |                                     |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group     |                            |  |  |   |  |   |   |            |         |                                     |
| (1)   | Indian   |                            |  |  |   |  |   |   |            |         |                                     |
| (a)   | Individuals/Hindu undivided Family   | 3                          | 1328300                                      |  |   | 1328300                                      | 66.42   | 1328300   |            | 1328300 | 66.42                               |
| (d)   | Any Other (specify)  | 0                          | 0  |  |   | 0  | 0   | 0   |            | 0       | 0                                   |
| Sub-Total (A) (1)   |  | 3                          | 1328300                                      |  |   | 1328300                                      | 66.42   | 1328300   |            | 1328300 | 66.42                               |
| (2)   | Foreign  |                            |  |  |   |  |   |   |            |         |                                     |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) |  | 3                          | 1328300                                      |  |   | 1328300                                      | 66.42   | 1328300   |            | 1328300 | 66.42                               |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder             |                            |  |  |   |  |   |   |            |         |                                     |
| (1)   | Institutions   |                            |  |  |   |  |   |   |            |         |                                     |
| ( 3 )   | Non-institutions   |                            |  |  |   |  |   |   |            |         |                                     |
| (a(i))  | Individuals - i.Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 1291                       | 251101                                       |  |   | 251101                                       | 12.56   | 251101  |            | 251101  | 12.56                               |

|  |   |      |         |  |  |         |       |         |  |         |       |
|--|---|------|---------|--|--|---------|-------|---------|--|---------|-------|
| (a(ii))  | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 3    | 131443  |  |  | 131443  | 6.57  | 131443  |  | 131443  | 6.57  |
| (e)  | Any Other (specify)   | 16   | 289156  |  |  | 289156  | 14.46 | 289156  |  | 289156  | 14.46 |
| Sub-Total (B) (3)                                  |   | 1310 | 671700  |  |  | 671700  | 33.59 | 671700  |  | 671700  | 33.59 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) |   | 1310 | 671700  |  |  | 671700  | 33.59 | 671700  |  | 671700  | 33.59 |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder     |      |         |  |  |         |       |         |  |         |       |
| Total (A+B+C2 )                                    |   | 1313 | 2000000 |  |  | 2000000 | 100   | 2000000 |  | 2000000 | 100   |
| Total (A+B+C )                                     |   | 1313 | 2000000 |  |  | 2000000 | 100   | 2000000 |  | 2000000 | 100   |

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

| Sr.   | No. Of Shares Underlying Outstanding convertible securities (X)                      | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|---|--|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
|   |  |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   |
| A   | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Indian   |  |  |   |                                  |                                 |   |                                 |   |
| (a)   | 1400000  | 10000000   | 11400000   | 68.8  | 1328300                          | 100                             |   |                                 | 1328300   |
| (d)   | 0  | 0  | 0  | 0   | 0                                | 0                               |   |                                 | 0   |
| Sub-Total (A)(1)  | 1400000  | 10000000   | 11400000   | 68.8  | 1328300                          | 100                             |   |                                 | 1328300   |
| (2)   | Foreign  |  |  |   |                                  |                                 |   |                                 |   |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | 1400000  | 10000000   | 11400000   | 68.8  | 1328300                          | 100                             |   |                                 | 1328300   |
| B   | Table III - Statement showing shareholding pattern of the Public shareholder         |  |  |   |                                  |                                 |   |                                 |   |
| (1)   | Institutions   |  |  |   |                                  |                                 |   |                                 |   |
| ( 3 )   | Non-institutions   |  |  |   |                                  |                                 |   |                                 |   |
| (a(i))  | 0  | 0  | 0  | 1.36  |                                  |                                 |   |                                 | 98261   |
| (a(ii))   | 0  | 0  | 0  | 0.71  |                                  |                                 |   |                                 | 131443  |
| (e)   | 600000   | 4500000  | 5100000  | 29.13   |                                  |                                 |   |                                 | 289156  |

|   |   |          |          |      |         |       |  |                           |         |
|---|---|----------|----------|------|---------|-------|--|---------------------------|---------|
| Sub-Total (B)<br>(3)  | 600000  | 4500000  | 5100000  | 31.2 |         |       |  |                           | 518860  |
| Total Public<br>Shareholding<br>(B)=(B)(1)+<br>(B)(2)+(B)<br>(3)            | 600000  | 4500000  | 5100000  | 31.2 |         |       |  |                           | 518860  |
| C   | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |          |          |      |         |       |  |                           |         |
| Total (<br>A+B+C2 )   | 2000000   | 14500000 | 16500000 | 100  | 1328300 | 66.42 |  |                           | 1847160 |
| Total<br>(A+B+C )   | 2000000   | 14500000 | 16500000 | 100  | 1328300 | 66.42 |  |                           | 1847160 |
| Disclosure of notes on shareholding pattern for company remarks explanatory |   |          |          |      |         |       |  | Textual<br>Information(1) |         |



**Text Block**

Textual Information()

Comapny had allotted 20,00,000 Compulsorily Convertible Preference Shares and 1,45,00,000 Warrants to the Promoter/Prmoter Group and Indentified Investors in its meeting held on May 25, 2019. These CCPS and Warrants are subject to lock in as per SEBI (ICDR) Regulations. We have allotted 2,00,000 CCPS and 15,00,000 Warrants to Vespera Fund Limited. It is a Foreign Portfolio Investor- Category II. Details of Vespera Fund Limited are given in Non-Institutions under Any other(specify) category,because in FPI Column it was not accepting the number of fully paid up shares as ZERO, thats why this is being disclosed here. Vespera is not holding any equity shares in the company.

**Individuals/Hindu undivided Family**

| Searial No.   | 1              | 2          | 3                   | 4               | 5                        | 6              | 7              |
|---|----------------|------------|---------------------|-----------------|--------------------------|----------------|----------------|
| Name of the Shareholders (I)  | RAGHAV<br>BAHL | RITU KAPUR | GULAB DEVI<br>BOHRA | NIKHIL<br>BOHRA | PRATAP<br>SINGH<br>BOHRA | TARUN<br>BOHRA | VIVEK<br>BOHRA |
| PAN (II)  | AALPB0480G     | AHQPK4186N | AAJPB9872A          | AEOPB7030D      | AABPB9066A               | AGBPB2499P     | AEMPB7658H     |
| No. of fully paid up equity shares held (IV)  | 1120900        | 207400     | 0                   | 0               | 0                        | 0              | 0              |
| No. Of Partly paid-up equity shares held (V)  |                |            |                     |                 |                          |                |                |
| No. Of shares underlying Depository Receipts (VI)   |                |            |                     |                 |                          |                |                |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 1120900        | 207400     | 0                   | 0               | 0                        | 0              | 0              |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 56.05          | 10.37      | 0                   | 0               | 0                        | 0              | 0              |
| <b>Number of Voting Rights held in each class of securities (IX)</b>                                |                |            |                     |                 |                          |                |                |
| Class eg:X  | 1120900        | 207400     | 0                   | 0               | 0                        | 0              | 0              |
| Class eg:y  |                |            |                     |                 |                          |                |                |
| Total   | 1120900        | 207400     | 0                   | 0               | 0                        | 0              | 0              |
| Total as a % of Total Voting rights   | 56.05          | 10.37      | 0                   | 0               | 0                        | 0              | 0              |
| No. Of Shares   | 1181405        | 218595     | 0                   | 0               | 0                        | 0              | 0              |

|  |         |         |   |   |   |   |   |
|--|---------|---------|---|---|---|---|---|
| Underlying Outstanding convertible securities (X)  |         |         |   |   |   |   |   |
| No. of Shares Underlying Outstanding Warrants (Xi)   | 7659596 | 1417254 | 0 | 0 | 0 | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   | 8841001 | 1635849 | 0 | 0 | 0 | 0 | 0 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 53.85   | 9.96    | 0 | 0 | 0 | 0 | 0 |
| Number of Locked in shares (XII)   |         |         |   |   |   |   |   |
| No. (a)  | 1120900 | 207400  | 0 | 0 | 0 | 0 | 0 |
| As a % of total Shares held (b)  | 100     | 100     | 0 | 0 | 0 | 0 | 0 |
| Number of Shares pledged or otherwise encumbered (XIII)  |         |         |   |   |   |   |   |
| No. (a)  |         |         |   |   |   |   |   |
| As a % of total Shares held (b)  |         |         |   |   |   |   |   |
| Number of equity shares held in dematerialized form (XIV)  | 1120900 | 207400  | 0 | 0 | 0 | 0 | 0 |
| Reason for not providing PAN   |         |         |   |   |   |   |   |
|  |         |         |   |   |   |   |   |

|                              |          |          |                |                |                |                |                |
|------------------------------|----------|----------|----------------|----------------|----------------|----------------|----------------|
| Reason for not providing PAN |          |          |                |                |                |                |                |
| Shareholder type             | Promoter | Promoter | Promoter Group | Promoter Group | Promoter Group | Promoter Group | Promoter Group |

### Individuals/Hindu undivided Family

|   |                |                                       |
|---|----------------|---------------------------------------|
| Searial No.   | 8              |                                       |
| Name of the Shareholders (I)  | MOHAN LAL JAIN | <a href="#">Click here to go back</a> |
| PAN (II)  | AAGPJ8244F     | Total                                 |
| No. of fully paid up equity shares held (IV)  | 0              | 1328300                               |
| No. Of Partly paid-up equity shares held (V)  |                |                                       |
| No. Of shares underlying Depository Receipts (VI)   |                |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 0              | 1328300                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0              | 66.42                                 |
| <b>Number of Voting Rights held in each class of securities (IX)</b>                                |                |                                       |
| Class eg:X  | 0              | 1328300                               |
| Class eg:y  |                |                                       |
| Total   | 0              | 1328300                               |
| Total as a % of Total Voting rights   | 0              | 66.42                                 |
| No. Of Shares Underlying Outstanding  | 0              | 1400000                               |

|  |        |          |
|--|--------|----------|
| convertible securities (X)   |        |          |
| No. of Shares Underlying Outstanding Warrants (Xi)   | 923150 | 10000000 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   | 923150 | 11400000 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 4.99   | 68.8     |
| Number of Locked in shares (XII)   |        |          |
| No. (a)  | 0      | 1328300  |
| As a % of total Shares held (b)  | 0      | 100      |
| Number of Shares pledged or otherwise encumbered (XIII)  |        |          |
| No. (a)  |        |          |
| As a % of total Shares held (b)  |        |          |
| Number of equity shares held in dematerialized form (XIV)  | 0      | 1328300  |
| Reason for not providing PAN   |        |          |
| Reason for not providing PAN   |        |          |

| Shareholder type | Promoter Group |  |
|------------------|----------------|--|
|------------------|----------------|--|

**Any Other (specify)**

|   |                        |                                       |
|---|------------------------|---------------------------------------|
| Searial No.   | 1                      |                                       |
| Category  | Bodies Corporate       | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)  | BOHRA EXPORTS PVT. LTD |                                       |
| PAN (II)  | AAACB1520D             | Total                                 |
| No. of the Shareholders (I)   | 0                      | 0                                     |
| No. of fully paid up equity shares held (IV)  | 0                      | 0                                     |
| No. Of Partly paid-up equity shares held (V)  |                        |                                       |
| No. Of shares underlying Depository Receipts (VI)   |                        |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 0                      | 0                                     |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0                      | 0                                     |
| <b>Number of Voting Rights held in each class of securities (IX)</b>                                |                        |                                       |
| Class eg: X   | 0                      | 0                                     |
| Class eg:y  |                        |                                       |
| Total   | 0                      | 0                                     |
|   |                        |                                       |



|  |   |   |
|--|---|---|
| Total as a % of Total Voting rights  | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X)  | 0 | 0 |
| No. of Shares Underlying Outstanding Warrants (Xi)   | 0 | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   | 0 | 0 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0 | 0 |
| Number of Locked in shares (XII)   |   |   |
| No. (a)  | 0 | 0 |
| As a % of total Shares held (b)  | 0 | 0 |
| Number of Shares pledged or otherwise encumbered (XIII)  |   |   |
| No. (a)  |   |   |
| As a % of total Shares held (b)  |   |   |
| Number of equity shares held in  | 0 | 0 |

|                              |          |  |
|------------------------------|----------|--|
| dematerialized form (XIV)    |          |  |
| Reason for not providing PAN |          |  |
| Reason for not providing PAN |          |  |
| Shareholder type             | Promoter |  |

**Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.**

| Searial No.   | 1              | 2                     | 3                       |                                       |
|---|----------------|-----------------------|-------------------------|---------------------------------------|
| Name of the Shareholders (I)  | SHALINI MANGAL | DIPTI GIRDHARI MANGAL | YASH GIRDHARILAL MANGAL | <a href="#">Click here to go back</a> |
| PAN (II)  | ABUPN3558P     | CPRPM5280E            | DOEPM3800P              | Total                                 |
| No. of fully paid up equity shares held (IV)  | 53000          | 44143                 | 34300                   | 131443                                |
| No. Of Partly paid-up equity shares held (V)  |                |                       |                         |                                       |
| No. Of shares underlying Depository Receipts (VI)   |                |                       |                         |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 53000          | 44143                 | 34300                   | 131443                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 2.65           | 2.21                  | 1.72                    | 6.57                                  |
| <b>Number of Voting Rights held in each class of securities (IX)</b>                                |                |                       |                         |                                       |
| Class eg: X   | 53000          | 44143                 | 34300                   | 131443                                |
| Class eg:y  |                |                       |                         |                                       |
| Total   | 53000          | 44143                 | 34300                   | 131443                                |
| Total as a % of Total Voting rights   | 2.65           | 2.21                  | 1.72                    | 6.57                                  |
| No. Of Shares Underlying Outstanding  | 0              | 0                     | 0                       | 0                                     |

|  |       |       |       |        |
|--|-------|-------|-------|--------|
| convertible securities (X)   |       |       |       |        |
| No. of Shares Underlying Outstanding Warrants (Xi)   | 0     | 0     | 0     | 0      |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   | 0     | 0     | 0     | 0      |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.29  | 0.24  | 0.19  | 0.71   |
| Number of Locked in shares (XII)   |       |       |       |        |
| No. (a)  |       |       |       |        |
| As a % of total Shares held (b)  |       |       |       |        |
| Number of equity shares held in dematerialized form (XIV)  | 53000 | 44143 | 34300 | 131443 |
| Reason for not providing PAN   |       |       |       |        |
| Reason for not providing PAN   |       |       |       |        |

| <b>Any Other (specify)</b>  |  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|--|
| Searial No.   | 1                                      | 2                                      | 3                                      | 4                                      | 5                                      | 6                                      | 7                                      |
| Category  | Bodies Corporate                       | Bodies Corporate                       | Bodies Corporate                       | HUF                                    | Others                                 | Others                                 | Others                                 |
| Category / More than 1 percentage   | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding |
| Name of the Shareholders (I)  | GOKULESH COMMERCIAL PRIVATE LIMITED    | RITA FINANCE AND LEASING LIMITED       | SHREE WORSTEX LIMITED                  | GIRDHARI LAL MANGAL HUF                | Manohar Lal Agarwal                    | Madhu Sudan Agarwal                    | Pankaj Agarwal                         |
| PAN (II)  | AABCG6256A                             | AAACR0130K                             | AAACS2977B                             | AAFHG1589M                             | AAJPA2860K                             | AACPA3272C                             | AADPA8153B                             |
| No. of the Shareholders (I)   | 1                                      | 1                                      | 1                                      | 1                                      | 1                                      | 1                                      | 1                                      |
| No. of fully paid up equity shares held (IV)  | 96629                                  | 50000                                  | 41354                                  | 61230                                  | 0                                      | 0                                      | 0                                      |
| No. Of Partly paid-up equity shares held (V)  |  |  |  |  |  |  |  |
| No. Of shares underlying Depository Receipts (VI)   |  |  |  |  |  |  |  |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 96629                                  | 50000                                  | 41354                                  | 61230                                  | 0                                      | 0                                      | 0                                      |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 4.83                                   | 2.5                                    | 2.07                                   | 3.06                                   | 0                                      | 0                                      | 0                                      |

| Number of Voting Rights held in each class of securities (IX)  |       |       |       |       |        |        |        |
|--|-------|-------|-------|-------|--------|--------|--------|
| Class eg: X  | 96629 | 50000 | 41354 | 61230 | 0      | 0      | 0      |
| Class eg:y   |       |       |       |       |        |        |        |
| Total  | 96629 | 50000 | 41354 | 61230 | 0      | 0      | 0      |
| Total as a % of Total Voting rights  | 4.83  | 2.5   | 2.07  | 3.06  | 0      | 0      | 0      |
| No. Of Shares Underlying Outstanding convertible securities (X)  | 0     | 0     | 0     | 0     | 80000  | 80000  | 80000  |
| No. of Shares Underlying Outstanding Warrants (Xi)   | 0     | 0     | 0     | 0     | 600000 | 600000 | 600000 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   | 0     | 0     | 0     | 0     | 680000 | 680000 | 680000 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.52  | 0.27  | 0.22  | 0.33  | 3.68   | 3.68   | 3.68   |
| Number of Locked in shares (XII)   |       |       |       |       |        |        |        |
| No. (a)  |       |       |       |       |        |        |        |
| As a % of total Shares held (b)  |       |       |       |       |        |        |        |
| Number of equity shares held in  | 96629 | 50000 | 41354 | 61230 | 0      | 0      | 0      |

|                              |  |  |  |  |  |  |  |
|------------------------------|--|--|--|--|--|--|--|
| dematerialized form (XIV)    |  |  |  |  |  |  |  |
| Reason for not providing PAN |  |  |  |  |  |  |  |
| Reason for not providing PAN |  |  |  |  |  |  |  |

| <b>Any Other (specify)</b>  |  |  |  |  |  |  |
|---|--|--|--|--|--|--|
| Searial No.   | 8                                      | 9                                      | 10                                     | 11                                     | 12                                     | 13                                     |
| Category  | Others                                 | Others                                 | Others                                 | Others                                 | Others                                 | Others                                 |
| Category / More than 1 percentage   | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding | More than 1 percentage of shareholding |
| Name of the Shareholders (I)  | Anand Agarwal                          | Ashish Agarwal                         | Ankit Agarwal                          | Nimit Agarwal                          | Madhu Sudan Goyal                      | Vespera Fund Limited, Mauritius        |
| PAN (II)  | AADPA8152A                             | AEHPA5715R                             | ADWPA6795M                             | ADPPA1080N                             | AAJPG3052B                             | AADCV6140N                             |
| No. of the Shareholders (I)   | 1                                      | 1                                      | 1                                      | 1                                      | 1                                      | 1                                      |
| No. of fully paid up equity shares held (IV)  | 0                                      | 0                                      | 0                                      | 0                                      | 0                                      | 0                                      |
| No. Of Partly paid-up equity shares held (V)  |  |  |  |  |  |  |
| No. Of shares underlying Depository Receipts (VI)   |  |  |  |  |  |  |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 0                                      | 0                                      | 0                                      | 0                                      | 0                                      | 0                                      |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0                                      | 0                                      | 0                                      | 0                                      | 0                                      | 0                                      |
| Number of Voting Rights held in each class of securities (IX)                                       |  |  |  |  |  |  |
| Class eg: X   | 0                                      | 0                                      | 0                                      | 0                                      | 0                                      | 0                                      |



|  |        |        |        |        |        |         |
|--|--------|--------|--------|--------|--------|---------|
| Class eg:y   |        |        |        |        |        |         |
| Total  | 0      | 0      | 0      | 0      | 0      | 0       |
| Total as a % of Total Voting rights  | 0      | 0      | 0      | 0      | 0      | 0       |
| No. Of Shares Underlying Outstanding convertible securities (X)  | 40000  | 40000  | 20000  | 20000  | 40000  | 200000  |
| No. of Shares Underlying Outstanding Warrants (Xi)   | 300000 | 300000 | 150000 | 150000 | 300000 | 1500000 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   | 340000 | 340000 | 170000 | 170000 | 340000 | 1700000 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.84   | 1.84   | 0.92   | 0.92   | 1.84   | 9.19    |
| Number of Locked in shares (XII)   |        |        |        |        |        |         |
| No. (a)  |        |        |        |        |        |         |
| As a % of total Shares held (b)  |        |        |        |        |        |         |
| Number of equity shares held in dematerialized form (XIV)  | 0      | 0      | 0      | 0      | 0      | 0       |
| Reason for not providing PAN   |        |        |        |        |        |         |

|                              |  |  |  |  |  |  |
|------------------------------|--|--|--|--|--|--|
| Reason for not providing PAN |  |  |  |  |  |  |
|------------------------------|--|--|--|--|--|--|

**Any Other (specify)**

|   |                                       |
|---|---------------------------------------|
| Serial No.  |                                       |
| Category  |                                       |
| Category / More than 1 percentage   |                                       |
| Name of the Shareholders (I)  | <a href="#">Click here to go back</a> |
| PAN (II)  | Total                                 |
| No. of the Shareholders (I)   | 0                                     |
| No. of fully paid up equity shares held (IV)  | 0                                     |
| No. Of Partly paid-up equity shares held (V)  |                                       |
| No. Of shares underlying Depository Receipts (VI)   |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)  | 0                                     |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0                                     |
| Number of Voting Rights held in each class of securities (IX)                                       |                                       |
| Class eg: X   | 0                                     |
| Class eg:y  |                                       |
|   |                                       |

|  |   |
|--|---|
| Total  | 0 |
| Total as a % of Total Voting rights  | 0 |
| No. Of Shares Underlying Outstanding convertible securities (X)  | 0 |
| No. of Shares Underlying Outstanding Warrants (Xi)   | 0 |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   | 0 |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0 |
| Number of Locked in shares (XII)   |   |
| No. (a)  |   |
| As a % of total Shares held (b)  |   |
| Number of equity shares held in dematerialized form (XIV)  | 0 |
| Reason for not providing PAN   |   |
| Reason for not   |   |

providing PAN

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Sr. No. Details of the SBO Details of the registered owner Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect\*: Date of creation / acquisition of significant beneficial interest Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Name PAN Passport No. in case of a foreign national Nationality Nationality (Applicable in case of Any other is selected) Whether by virtue of: Shares Voting rights Rights on distributable dividend or any other distribution Exercise of control Exercise of significant influence